

Nomor/Number : 001/MTI/CORSEC/EXT/I/2022
Lampiran/Attachment : 1 (satu) rangkap

Jakarta, 5 Januari 2022

Kepada Yth:

1. Kepala Eksekutif Pengawas Pasar Modal

Otoritas Jasa Keuangan

di Gedung Soemitro Djojohadikusumo,
Jl. Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat- 10710

2. Kepala Divisi Penilai Perusahaan Grup 3

PT Bursa Efek Indonesia

Indonesia Stock Exchange Building
Jl. Jend. Sudirman Kav 52-53
Jakarta Selatan- 12190

**Perihal : Informasi Pembayaran ke-5 (lima)
Cicilan Imbalan Ijarah Sukuk Ijarah
Berkelanjutan I Moratelindo Tahap
III Tahun 2020 Seri A dan Seri B**

**Subject : Information regarding the 5th (fifth)
interest rates payment of Moratelindo
Phase III Year 2020 Shelf Offering
Sukuk Ijarah Series A and Series B**

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IE**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Perjanjian Perwaliananatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 nomor 30 tanggal 18 September 2020 beserta perubahan-perubahannya ("**PWA SI III**") dibuat dan ditandatangani oleh PT Mora Telematika Indonesia dengan PT Bank KB Bukopin Tbk (dahulu PT Bank Bukopin Tbk); dan berdasarkan Surat Kustodian Sentral Efek Indonesia Nomor 23539/JKU/1221 tertanggal 23 Desember 2021 perihal Permintaan Dana Bunga Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 Seri A-B Ke-5 (lima) ("**Surat KSEI**").

*We hereby send this letter in order to comply Regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IE**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement Number 30 dated 18 September 2020 and its amendments ("**PWA SI III**") drawn up and signed by PT Mora Telematika Indonesia with PT Bank KB Bukopin Tbk (formerly PT Bank Bukopin Tbk); and the Letter of the Indonesian Central Securities Depository Number 23539/JKU/1221 dated December 23rd, 2021 regarding the Request for 5th (fifth) Interest rates payment of Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B ("**KSEI Letter**").*

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. Every effort has been made to ensure that the contents of this document are identical, accurate, and faithful to that published in Bahasa Indonesia. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail

Dengan hormat,

Berdasarkan IDX IE, POJK 31, POJK 7, PWA SI III dan Surat KSEI, melalui surat ini kami sampaikan pemberitahuan, bahwa pada tanggal 5 Januari 2022 telah dilakukan pembayaran ke-5 (lima) Cicilan Imbalan Ijarah Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 Seri A-B, dengan rincian sebagai berikut:

Dear Sirs/Madam,

In order to comply IDX IE, POJK 31, POJK 7, PWA SI III and KSEI Letter, through this letter we convey that on January 5th, 2022 the 5th(fifth) Interest rates of Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B has been paid, with details as follows:

Kode Efek <i>Effect Code</i>	Jumlah Sukuk Ijarah <i>Sukuk Ijarah Amount</i> (Rp,-)	Nilai Nominal <i>Amount</i> (Rp,-)	Tingkat Bunga <i>Interest Rate</i> (p.a)
SIMORA01ACN3	333.365.000.000,00	8.750.831.250,00	10,5%
SIMORA01BCN3	56.150.000.000,00	1.579.218.750,00	11,25%
Total	389.515.000.000,00	10.330.050.000,00	

Salinan bukti pembayaran tersebut kami lampirkan bersamaan dengan surat ini.

Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078- henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan sehubungan dengan isu keuangan dan akuntansi mohon untuk menghubungi Genta Andika Putra (081287667934- genta.putra@moratelindo.co.id).

A copy of the proof of payment is attached to this letter.

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id).

(bagian ini sengaja dikosongkan)

(this section is left blank intentionally)

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. Every effort has been made to ensure that the contents of this document are identical, accurate, and faithful to that published in Bahasa Indonesia. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail

Hormat Kami/*Sincerely Yours*,
PT Mora Telematika Indonesia Tbk

[signed]

Nama/Name : Henry Rizard Rumopa
Jabatan/Title : Sekretaris Perusahaan/*Corporate Secretary*

Tembusan/CC:

1. Yth. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah Tahap I, Tahap II, Tahap III dan Tahap IV;
2. Yth. PT Kustodian Sentral Efek Indonesia; dan
3. Arsip

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. Every effort has been made to ensure that the contents of this document are identical, accurate, and faithful to that published in Bahasa Indonesia. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail

Aplikasi Setoran/Transfer/Kliring/Inkaso

Deposit/Transfer/Clearing/Collection Application

Bismillaahirrahmaanirrahiim

Kepada PT Bank Syariah Indonesia, Tbk to PT Bank Syariah Indonesia, Tbk
Harap dilakukan transaksi berikut Please do this transaction:

No.: 0878777

Cabang Branch CIKINI

Tanggal Date 05 JAN 2022

Jenis transaksi Transaction Setoran Deposit Pemindahbukuan Overbooking RTGS RTGS Kliring-Inkaso Clearing-Collection SWIFT SWIFT Wesel Demand Draft Lainnya Others

harap ditulis dengan huruf cetak fill in with block letters

VALIDASI Validation

AC64 D 7130566663 PT MORA TELEMATIKA INDONESIA IDR 10,330,050,00
 AC64 K IDR1451000010001 Bridging - Bi RTGS - Outgoing IDR 10,330,050,00
 KCP JAKARTA CIKINI BSI21199611238 BSM149113735
 05 JAN 2022 05 JAN 2022 11:10 FT2200501133 0878777

PENERIMA Beneficiary
 Penduduk Resident Bukan Penduduk Non-Resident
 Nama Name KSEI11051
KSEI12MORAC00387
 Bank Bank PT KUSTODIAN SENTRAL EFEK INDONESIA
 Alamat & Nomor Telepon Address & Telephone Number

PENGIRIM Applicant
 Penduduk Resident Bukan Penduduk Non-Resident Nasabah Customer Bukan Nasabah Walk in Customer
 Nama Name PT. MORA TELEMATIKA INDONESIA
 Nomor Identitas Identity Number
 Alamat & Nomor Telepon Address & Telephone Number

MATA UANG Currency
 Rupiah Local Currency Valuta Asing Foreign Currency

SUMBER DANA TRANSAKSI Source of Fund
 Tunai Cash Cek/Bilyet giro Cheque
 Debet Rekening: 7130566663
 Debet Account:

BERITA UNTUK PENERIMA Message for Beneficiary

INT/MORA/07012022

diisi oleh Bank filled out by bank

Jumlah Transfer Amount of Transfer	
Komisi Commission	
Biaya Pengiriman (SWIFT/RTGS/SKN)	
Biaya Koresponden Correspondent Charge	<u>0,5 juta</u>
Sub Total	
Kurs Rate	
Total	

Bank Tertarik Drawee Bank	Nomor cek/BG Cheque Number	Valuta Currency	Nominal Amount
	<u>CA 5939161</u>		

Jumlah Amount 10.330.050.000
 Terbilang in words Sepuluh Miliar Tiga Ratus Tiga Puluh Juta Lima Ratus Ribu Rupiah

BIAYA TRANSAKSI Handling Charge
 Tunai Cash Debet Rekening: 30
 Debet Account: 30